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9 UNITED STATES BANKRUPTCY COURT  
 10 EASTERN DISTRICT OF CALIFORNIA  
 11 SACRAMENTO DIVISION  
 12

13 In re:  
 14 CITY OF STOCKTON, CALIFORNIA,  
 15 Debtor.

Case No. 2012-32118

Chapter 9

**OMNIBUS PROOF OF THE SERVICE  
 BY MAIL ON IMPAIRED CLASSES  
 OF CREDITORS (MADE IN  
 DECEMBER 2013) OF THE CITY'S  
 PLAN SOLICITATION PACKAGE**

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1 On November 22, 2013, the Court issued its Order (1) Approving Modified Disclosure  
2 Statement With Respect To First Amended Plan For The Adjustment Of Debts Of City Of  
3 Stockton, California (November 15, 2013); (2) Setting Confirmation Procedures; And  
4 (3) Scheduling Filing Dates And The Confirmation Hearing [Dkt. No. 1220] (“Order”). The  
5 Order provided, among other things, that:

- 6 i. “No later than December 13, 2013, the City<sup>1</sup> shall serve by mail the  
7 following documents on parties entitled to vote on the Plan (the  
8 documents, collectively, constitute the ‘Solicitation Package’):  
9 a) the Modified Disclosure Statement;  
10 b) the Plan (which will be an exhibit to the Modified  
11 Disclosure Statement);  
12 c) a form of Ballot approved by the Court;  
13 d) this Order; and  
14 e) a notice of the Confirmation Hearing and related deadlines  
15 and procedures (‘Confirmation Notice’)” (Order, ¶ 4);  
16 ii. “The City shall mail a Solicitation Package, with an appropriate Ballot,  
17 to each member of any class impaired by the Plan” (Order, ¶ 5); and  
18 iii. “The City is authorized to, and may, serve parties entitled to vote on the  
19 Plan all or any portion of the Solicitation Packages (other than the  
20 Confirmation Notice and the form of Ballot) in a CD-ROM format  
21 instead of printed hard copies” (Order, ¶ 6).

22 The City caused its noticing agent, Rust Consulting/Omni Bankruptcy (“Rust Omni”), to  
23 serve the Solicitation Packages on all known parties entitled to vote on the Plan. All but seven of  
24 the Solicitation Packages were served on December 6, 2013. The remaining seven were served  
25 on December 16, 2013. *See* Direct Testimony Declaration Of Catherine Nownes-Whitaker In  
26 Support Of Confirmation Of First Amended Plan For The Adjustment Of Debts Of City Of  
27 Stockton, California (November 15, 2013) [Dkt. No. 1380], ¶ 5.

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<sup>1</sup> All capitalized terms not defined herein have the meanings ascribed to them in the Order.

1 The Solicitation Packages served by Rust Omni included printed hard copies of the  
2 appropriate Ballot, the Order, the Confirmation Notice, and a letter from then-Interim City  
3 Manager Kurt Wilson. A true and correct copy of Mr. Wilson's letter is attached hereto as  
4 Exhibit 1. As authorized by the Order, the Solicitation Packages included the Modified  
5 Disclosure Statement and the Plan in a CD-ROM format.

6 Attached hereto as Exhibit 2 is the proof of service of the Solicitation Package by United  
7 States mail on December 6, 2013 reflecting the service on approximately 1,756 members of  
8 classes impaired by the Plan. Attached hereto as Exhibit 3 is the proof of service of the  
9 Solicitation Package by United States mail on December 16, 2013 reflecting the service on the  
10 remaining seven members of classes impaired by the Plan. Pursuant to California law, the City  
11 has redacted the home addresses of public safety officers from these proofs of service.

12 Attached hereto as Exhibit 4 is the City's proof of service of the Solicitation Package by  
13 United States mail on December 6, 2013 reflecting the service on those City retirees in the  
14 California Public Employees' Retirement System ("CalPERS") who are entitled to vote on the  
15 Plan. Exhibit 4 explains that even though Exhibit 2 lists CalPERS' post office box as the service  
16 address for each CalPERS retiree, the City's CalPERS retirees entitled to vote on the Plan  
17 received the Solicitation Package at their home addresses. As explained in Exhibit 4, pursuant to  
18 a confidentiality agreement between CalPERS and Rust Omni, Rust Omni may send materials to  
19 retiree home addresses provided by CalPERS but may not disclose these addresses to the City or  
20 to any other party. Accordingly, Exhibit 2 lists CalPERS' post office box as the service address  
21 for City CalPERS retirees to preserve the confidentiality of these addresses.

22 Attached to Exhibit 4 as its Exhibits A and B are two documents that were included in the  
23 Solicitation Package mailed to each City CalPERS retiree entitled to vote on the Plan. These

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1 two documents – a letter of support for the Plan and a notice of an information meeting – were  
2 prepared by the Retirees Committee.

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Dated: June 23, 2014

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By:           /s/ Marc A. Levinson            
MARC A. LEVINSON  
Attorneys for Debtor  
City of Stockton

# Exhibit 1



CITY OF STOCKTON

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OFFICE OF THE CITY MANAGER

City Hall • 425 N. El Dorado Street • Stockton, CA 95202-1997 • 209 / 937-8212 • Fax 209 / 937-7149  
www.stocktongov.com

December 4, 2013

To Creditors Holding Impaired Claims:

The year and a half since the City of Stockton filed its chapter 9 case has been difficult and challenging. We hope and believe that the City will emerge from bankruptcy in early 2014, enabling us to begin our recovery toward a fiscally sustainable future. That goal was made more achievable when the Bankruptcy Court recently authorized the City to circulate its plan for exiting chapter 9 to those entitled to vote on the plan. I am writing to urge your support for this plan.

Enclosed is a CD that contains the following documents:

- Modified Disclosure Statement With Respect to the First Amended Plan For The Adjustment Of Debts Of City of Stockton, California, Dated November 15, 2013 (the "Disclosure Statement");
- Amended Plan Of Adjustment (the "Plan")(which is an exhibit to the Disclosure Statement); and
- The November 22, 2013, Bankruptcy Court order that approves the Disclosure Statement, establishes various deadlines, and schedules the hearing on confirmation of the Plan (the "Order").

If you would like a paper copy of any of these documents, the documents are posted to the City of Stockton website at [www.stocktongov.com/chapter9](http://www.stocktongov.com/chapter9) in PDF format; you can download and print a copy from our website. A paper copy is available at no cost to you by contacting the City of Stockton Ballot Tabulator, Rust Consulting/Omni Bankruptcy. You may make your request in writing or by telephone:

Rust Consulting/Omni Bankruptcy  
5955 De Soto Avenue, Ste. 100  
Woodland Hills, CA 91367

(818) 906-8300 – Office  
(818) 783-2737 – Fax

Creditors Holding Impaired Claims

December 4, 2013

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Enclosed are a Ballot and the Notice of: (1) Confirmation Hearing; (2) Time Within Which to Accept or Reject the Plan; and (3) Deadline for Filing Objections to the Plan ("Confirmation Notice"). Please note the deadline by which you must cast your Ballot. Information about how and when to cast your Ballot is also provided on the next page.

The Plan is the product of years of hard work by the City, including litigation and difficult negotiations with its employees, retirees and creditors. I recognize that these legal documents are complex, so please carefully review all of the contents of this package and consult with legal or financial advisors if at all possible. I believe that after you review and analyze the Plan, you will conclude that it represents the City's best possible solution for its financial problems.

I urge you to vote to accept the Plan and to return your signed Ballot to the Ballot Tabulator at the following address.

Rust Consulting/Omni Bankruptcy  
5955 De Soto Avenue, Ste. 100  
Woodland Hills, CA 91367

As described in the Confirmation Notice, **Rust Consulting/Omni Bankruptcy must receive your Ballot by 4:30 p.m. on February 10, 2014, in order for your vote to count.**

You may contact Rust Consulting/Omni Bankruptcy with questions about the Plan, the Ballot or the hearing dates; however, please understand that Rust Omni cannot provide you with legal advice. Rust Omni staff can be reached at (818) 906-8300.

Thank you for your patience during the pendency of the bankruptcy case. We appreciate all of our employees, retirees and creditors who have worked hard to reach agreements that will allow the City to recover. Like the last few years, the times ahead will not be easy. However, the recent passage of Measures A and B will allow us to move Stockton forward by enabling the City to fund the Plan and to implement the Marshall Plan on Crime, which will put 120 more police officers on our streets.

Thank you, in advance, for your support. We look forward to working with you to make Stockton an even better place to live, work and do business.

Sincerely,



Kurt Wilson  
Interim City Manager

Encl.

# Exhibit 2



UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF CALIFORNIA

In re:

CITY OF STOCKTON,  
CALIFORNIA,

Debtor.

Case No. 12-32118  
DC No. WC – 1  
Chapter 9

**PROOF OF SERVICE**

TO THE CLERK OF THE UNITED STATES BANKRUPTCY COURT, THE DEBTOR,  
ITS COUNSEL AND OTHER PARTIES IN INTEREST:

I am a citizen of the United States, more than eighteen years old and not a party to this action.  
My place of employment and business address is at 5955 DeSoto Avenue, Suite 100, Woodland Hills,  
California 91367. On December 6, 2013, I served the following documents via first-class mail,  
postage pre-paid to the names and addresses of the parties listed in **Exhibit A**:

1. **FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013)**
2. **MODIFIED DISCLOSURE STATEMENT WITH RESPECT TO FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013)**
3. **ORDER (1) APPROVING MODIFIED DISCLOSURE STATEMENT WITH RESPECT TO FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTOS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013); (2) SETTING CONFIRMATION PROCEDURES; AND (3) SCHEDULING FILING DATES AND THE CONFIRMATION HEARING**
4. **LETTER FROM INTERIM CITY MANAGER RE: THE PLAN OF ADJUSTMENT**

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PROOF OF SERVICE

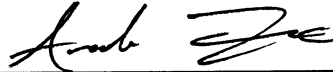
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**5. NOTICE OF (1) CONFIRMATION HEARING; (2) TIME WITHIN WHICH TO ACCEPT OR REJECT THE PLAN; AND (3) DEADLINE FOR FILING OBJECTIONS TO THE PLAN**

**6. A FORM OF BALLOT(S) APPROPRIATE TO EACH RECIPIENT**

I declare under penalty of perjury under the laws of the state of California that the foregoing information is true and correct.

DATED this 11th day of December, 2013, at Woodland Hills, California.



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ARMANDO ZUBIATE  
Rust Consulting/Omni Bankruptcy, Noticing Agent for  
Debtor

**EXHIBIT A**

.F.Y. DEVELOPMENT, INC.  
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AB - MINOR CHILD  
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SAN FRANCISCO, CA 94104

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ATTN: HELEN R. KANOVSKY  
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WASHINGTON, DC 20410

UNITED STATES OF AMERICA  
USDOJ - CIVIL DIVISION  
ATTN: MATTHEW J. TROY  
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BEN FRANKLIN STATION  
WASHINGTON, DC 20044-0875

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AS CUSTODIAN  
ATTN: LUCINDA HRUSKA-CLAEYS  
625 MARQUETTE AVENUE  
MAC N9311-115  
MINNEAPOLIS, MN 55479

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
AS CUSTODIAN  
C/O MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO, P  
ATTN: WILLIAM W. KANNEL, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
AS TRUSTEE  
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625 MARQUETTE AVENUE  
MAC N9311-115  
MINNEAPOLIS, MN 55479

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AS TRUSTEE  
C/O MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO  
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STOCKTON, CA 95210

WESLEY A GRINDER  
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STOCKTON, CA 95202

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C/O BELDEN BLAINE, LLP  
ATTN: T. SCOTT BELDEN, ESQ.  
5100 CALIFORNIA AVENUE, SUITE 101  
BAKERSFIELD, CA 93309

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SANTA ROSA, CA 95209

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WILLIAM JUSTICE  
LAW OFFICE OF W. RUSSELL FIELDS  
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YITZHAK GILON  
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YOLANDA LAGUNA  
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SACRAMENTO, CA 94229-2715

YUEN WONG  
10340 POINT REYES CIRCLE  
STOCKOTN, CA 95210

Parties Served: 1756

# Exhibit 3

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF CALIFORNIA

In re:

CITY OF STOCKTON,  
CALIFORNIA,

Debtor.

Case No. 12-32118  
DC No. WC – 1  
Chapter 9

**SUPPLEMENTAL PROOF OF  
SERVICE**

TO THE CLERK OF THE UNITED STATES BANKRUPTCY COURT, THE DEBTOR,  
ITS COUNSEL AND OTHER PARTIES IN INTEREST:

I am a citizen of the United States, more than eighteen years old and not a party to this action.  
My place of employment and business address is at 5955 DeSoto Avenue, Suite 100, Woodland Hills,  
California 91367. On December 16, 2013, I served the following documents via first-class mail,  
postage pre-paid to the names and addresses of the parties listed in **Exhibit A**:

1. **FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013)**
2. **MODIFIED DISCLOSURE STATEMENT WITH RESPECT TO FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013)**
3. **ORDER (1) APPROVING MODIFIED DISCLOSURE STATEMENT WITH RESPECT TO FIRST AMENDED PLAN FOR THE ADJUSTMENT OF DEBTOS OF CITY OF STOCKTON, CALIFORNIA (NOVEMBER 15, 2013); (2) SETTING CONFIRMATION PROCEDURES; AND (3) SCHEDULING FILING DATES AND THE CONFIRMATION HEARING**
4. **LETTER FROM INTERIM CITY MANAGER RE: THE PLAN OF ADJUSTMENT**

///

PROOF OF SERVICE

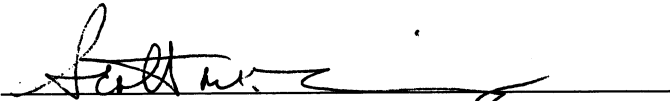
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**5. NOTICE OF (1) CONFIRMATION HEARING; (2) TIME WITHIN WHICH TO ACCEPT OR REJECT THE PLAN; AND (3) DEADLINE FOR FILING OBJECTIONS TO THE PLAN**

**6. A FORM OF BALLOT(S) APPROPRIATE TO EACH RECIPIENT**

I declare under penalty of perjury under the laws of the state of California that the foregoing information is true and correct.

DATED this 16th day of December, 2013, at Woodland Hills, California.

  
SCOTT M. EWING  
Rust Consulting/Omni Bankruptcy, Noticing Agent for Debtor

**EXHIBIT A**

PATRICIA SOLTERO-MORFIN (BENAVIDES, SALVADOR)  
C/O VAN BLOIS AND ASSOCIATES  
7677 OAKPORT ST STE 565  
OAKLAND, CA 94621

PROMENADE (WEBER POINT TOLLING AGREEMENT)  
C/O DAVE LANFERMAN SHEPPARD MULLIN  
4 EMBARCADERO CENTER 17TH FL  
SAN FRANCISCO, CA 94111

REDEVELOPMENT AGENCY OF THE CITY OF STOCKTON  
STATE OF CALIFORNIA DEPARTMENT OF TRANSPORTATION  
C/O CALIFORNIA DEPARTMENT OF TRANSPORTATION  
1120 N STREET  
SACRAMENTO, CA 95812

SILVERHAWK INC DBA LOWER SACRAMENTO CHEVROLET  
C/O LOWER SACRAMENTO CHEVROLET  
8660 LOWER SACRAMENTO ROAD  
STOCKTON, CA 95210

STATE WATER RESOURCES CONTROL BOARD (COS)  
PO BOX 100  
SACRAMENTO, CA 95812-0100

STOCKTON BLACK LEADERSHIP COUNCIL (WHITE)  
C/O MICHAEL BABITZKE  
6 S EL DORADO ST #305  
STOCKTON, CA 95202

TWIN CITY FIRE INSURANCE (QUESADA VINCENT)  
C/O LAW OFFICES OF MARC JENNINGS  
1551 N TUSTIN, SUITE 100  
SANTA ANA, CA 92705

Parties Served: 7

# Exhibit 4

8

1 MARC A. LEVINSON (STATE BAR NO. 57613)  
 malevinson@orrick.com  
 2 NORMAN C. HILE (STATE BAR NO. 57299)  
 nhile@orrick.com  
 3 PATRICK B. BOCASH (STATE BAR NO. 262763)  
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 4 ORRICK, HERRINGTON & SUTCLIFFE LLP  
 400 Capitol Mall, Suite 3000  
 5 Sacramento, California 95814-4497  
 Telephone: +1-916-447-9200  
 6 Facsimile: +1-916-329-4900

7 Attorneys for Debtor  
 City of Stockton  
 8

9 UNITED STATES BANKRUPTCY COURT  
 10 EASTERN DISTRICT OF CALIFORNIA  
 11 SACRAMENTO DIVISION  
 12

13 In re:  
 14 CITY OF STOCKTON, CALIFORNIA,  
 15 Debtor.

Case No. 2012-32118

Chapter 9

**PROOF OF THE SERVICE BY MAIL  
 ON IMPAIRED CLASSES OF  
 CREDITORS (MADE IN DECEMBER  
 2013) OF THE CITY'S PLAN  
 SOLICITATION PACKAGE  
 (CALIFORNIA PUBLIC EMPLOYEES'  
 RETIREMENT SYSTEM RETIREES)**

19  
 20 1. I, Scott M. Ewing, am a Noticing Agent for Rust Consulting, Inc. ("Rust  
 21 Omni"), am over eighteen years old, and am not a party to this action. My business address is  
 22 5955 DeSoto Avenue, Suite 100, Woodland Hills, CA 91367.

23 2. Pursuant to a confidentiality agreement, Rust Omni received from the  
 24 California Public Employees' Retirement System a list of the home addresses of the City of  
 25 Stockton's CalPERS retirees. In accordance with the agreement, Rust Omni did not disclose  
 26 these addresses to the City of Stockton or to any other party.

27 3. On December 6, 2013, under my direct supervision, former Rust Omni  
 28 Noticing Agent Armando Zubiato served a copy of the "First Amended Plan for the Adjustment

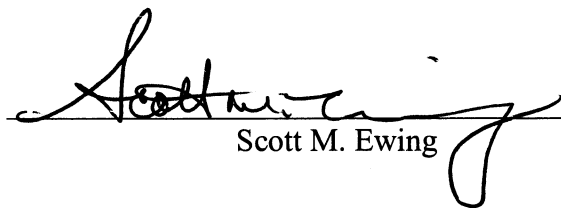


1 of Debts of City of Stockton, California (November 15, 2013)” (“Plan”); the “Modified  
 2 Disclosure Statement with Respect to First Amended Plan for the Adjustment of Debts of City of  
 3 Stockton, California (November 15, 2013)”); the “Order (1) Approving Modified Disclosure  
 4 Statement with Respect to First Amended Plan for the Adjustment of Debts of City of Stockton,  
 5 California (November 15, 2013); (2) Setting Confirmation Procedures; and (3) Scheduling Filing  
 6 Dates and the Confirmation Hearing”; the “Letter from Interim City Manager Re: The Plan of  
 7 Adjustment”; the “Notice of (1) Confirmation Hearing; (2) Time Within Which to Accept or  
 8 Reject the Plan; and (3) Deadline for Filing Objections to the Plan”; and an appropriate form of  
 9 ballot (collectively, the “Solicitation Package”) to the home address in the list provided by  
 10 CalPERS for each City CalPERS retiree entitled to vote on the Plan. To preserve the  
 11 confidentiality of these addresses, Mr. Zubiata’s proof of service for the December 6 mailing lists  
 12 CalPERS’ post office box as the address at which each City of Stockton CalPERS retiree was  
 13 served. If required by the Court, the actual service list could be filed with the Court under seal.

14 4. Although it is not reflected in his proof of service, Mr. Zubiata, under my  
 15 direct supervision, also included in the Solicitation Package served to each City CalPERS retiree  
 16 entitled to vote on the Plan a copy of the “Official Committee for the City of Stockton Retirees:  
 17 Letter of Support for City of Stockton Plan of Adjustment”, a true and correct copy of which is  
 18 attached hereto as Exhibit A, and the “Official Committee for the City of Stockton Retirees:  
 19 Information Meeting Re: the City’s Proposed Settlement of Retiree Medical Claims and  
 20 Protection of Retiree Pensions”, a true and correct copy of which is attached hereto as Exhibit B.

21 Executed on June 20<sup>th</sup>, 2014 at Woodland Hills, California.

22 I declare under penalty of perjury under the laws of the State of California that  
 23 the foregoing is true and correct.

24   
 25 \_\_\_\_\_  
 26 Scott M. Ewing

27 ///  
 28 ///

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5. I, Christopher C. Phillips, am a Staff Attorney for the California Public Employees' Retirement System, am over eighteen years old, and am not a party to this action. My business address is 400 Q Street, Sacramento, California 95811.

6. On information and belief, although the City of Stockton maintains a list of addresses of its CalPERS retirees, the City's list is not as current as the list of addresses maintained by CalPERS. As a result, CalPERS appears to be the best source of current addresses for Stockton retirees receiving CalPERS benefits. The address information possessed by CalPERS is, however, confidential under California law. In order to allow parties in the bankruptcy case such as the retiree committee and the City to send materials to these retirees, CalPERS has entered into an agreement with Rust Omni under which CalPERS provides addresses to Rust Omni so that it can mail the materials to the retirees but pursuant to which Rust Omni agrees to keep the addresses confidential. Prior to the mailing of the Solicitation Packages, at the request of the City and pursuant to the confidentiality agreement, I provided RustOmni with a complete and accurate list of the home addresses of the City of Stockton's CalPERS retirees.

Executed on June 23, 2014 at Sacramento, California.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Christopher C. Phillips

# Exhibit A

# Official Committee for the City of Stockton Retirees

## Letter of Support for City of Stockton Plan of Adjustment

Dear City of Stockton Retiree with lost health benefits:

As you were previously informed, an Official Committee of Retirees (“Committee”) was appointed by the Bankruptcy Court to monitor the bankruptcy process and represent the interests of retirees of the City of Stockton (“City”) in the City’s Chapter 9 bankruptcy case. The Committee has worked with the City to resolve the treatment of retirees’ claims. While the City’s Plan of Adjustment (“Plan”) significantly adversely affects the interests of retirees who lost health benefits the City was to provide, the Plan does not impair the City’s obligations to CalPERS. In other words, your CalPERS pension benefits will not be altered in any way by the Plan.

With respect to your health benefits that were reduced and then eliminated by the City, the Plan provides that you will receive a small, lump sum payment estimated to be just under 1% of the amount of your total claim. This cash payment will be paid on the effective date of the Plan, which the City estimates will occur in April or May 2014. **Although this payment is not what we would like to have secured for retirees, this was the best deal that could be negotiated with the City.**

The Committee has been in close communication with the City in negotiating the proposed settlement of retiree claims. The Committee believes it is in the best interest of retirees with lost health benefits to support the Plan. If the Plan is not approved, we run the risk that the City may also have to substantially reduce your CalPERS pension benefits in order to settle all claims.

With this letter you will receive a computer CD with a full copy of the City’s Plan and the Disclosure Statement which describes the Plan. If you would prefer to download a PDF version of these documents, you can obtain them on the City of Stockton website. **If you prefer to receive a printed copy of the documents at no cost to you**, you can contact the City of Stockton Ballot Tabulator, Rust Consulting/Omni Bankruptcy, 5955 DeSoto Avenue, Suite 100, Woodland Hills, California 91367 in writing or by phone at (818) 906-8300 or by facsimile at (818) 783-2737.

The Committee urges you to review the Plan and the Disclosure Statement and recommends a vote in favor of the Plan. The parts of the Plan and Disclosure Statement most related to the treatment of retiree health benefit claims are: (1) Disclosure Statement pages 1-3, 6-11, 13-14, 16-17, 19-22, 26-27, 29-32, 68-70, 82-83 and 94-98; and (2) Plan pages 21-22, 31, 39-41, 49-50 and 57.

You will also receive with this letter two other official documents: (a) the notice of confirmation hearing, plan voting deadline and deadline for filing objections to the plan; and (b) a ballot. **Once you feel you understand the City’s Plan treatment for CalPERS pension**

**benefits and retiree health benefit claims, you need to vote and submit your ballot following the instructions on the ballot. In order for your vote to be counted, the Ballot Tabulator must receive it on or before February 10, 2014.**

If you have any questions concerning your vote on the Plan or the benefit you will receive, you may refer them to the primary contact for the Committee, its chairperson, Dwane Milnes, telephone 209-467-0224, or email at [dwane.milnes@sbcglobal.net](mailto:dwane.milnes@sbcglobal.net). The secondary contact for the Committee is Committee member Gary Ingraham, telephone 209-403-0076, or email at [gcingraham@comcast.net](mailto:gcingraham@comcast.net).

The Committee will also be holding two informational meetings to answer questions about the Plan. The first meeting is scheduled for December 15, 2013 and the second is scheduled for January 5, 2014. Both meetings will be held at 4:00 pm at the First Baptist Church, 3535 North El Dorado Street, Stockton, California. A separate notice reminding you of these meetings will also be sent to you.

Sincerely,  
OFFICIAL COMMITTEE OF RETIREES



Dwane Milnes, Chairperson  
Robert Sivell - Vice Chair  
Shelley Green - Secretary  
Morris Allen  
Mark Anderson  
Rick Butterworth  
Anthony Delgado  
Gary Ingraham  
Frank Johnston  
Larry Long  
Mary Morley  
Cynthia Neely  
L. Patrick Samsell

# Exhibit B

# Official Committee for the City of Stockton Retirees

## **Information Meeting Re: the City's Proposed Settlement of Retiree Medical Claims and Protection of Retiree Pensions**

***December 15 and January 5 at 4:00 PM at the First Baptist Church,  
3535 N. El Dorado St, Stockton, CA.***

### **To: City of Stockton Retirees Who Were Eligible to Receive Retiree Medical Benefits at the Time of Your Retirement**

The City of Stockton has filed with the Bankruptcy Court a "Plan of Adjustment" and a "Disclosure Statement" that detail how the City proposes to adjust its debts in order to exit Chapter 9 bankruptcy. Creditors whose claims are altered by the Plan of Adjustment have the right to vote to accept or reject the City's Plan of Adjustment. As a retiree of the City of Stockton who was eligible to receive retiree medical benefits at the time of your retirement, you are an unsecured creditor of the City who can vote whether you agree or disagree with the proposed treatment of your claim under the Plan.

To assist you in understanding the portions of the Plan of Adjustment/Disclosure Statement that affect retirees so you can vote knowledgeably on the Plan, the Official Retiree Committee is holding two information meetings: **December 15 and January 5 at 4:00 PM at the First Baptist Church located at 3535 N. El Dorado Street in Stockton.** Please plan to attend the meeting that best fits your schedule.

The Official Retiree Committee was appointed by the United States Trustee to represent retirees in negotiations with the City. All of the members of the Committee are City of Stockton Retirees.

If you have any questions in advance of the meeting, you can contact the Committee Chairperson, Dwane Milnes at [dwane.milnes@sbcglobal.net](mailto:dwane.milnes@sbcglobal.net) or 209-467-0224 or you can contact Committee Member Gary Ingraham at [gcingraham@comcast.net](mailto:gcingraham@comcast.net) or 209-951-0428.

We encourage you to attend either the December 15 or the January 5 information meeting.

#### **Official Retiree Committee:**

Shelley Green – Secretary  
Rick Butterworth  
Frank Johnston  
Cynthia Neely

Dwane Milnes, Chairperson	Robert Sivell - Vice Chair
Morris Allen	Mark Anderson
Anthony Delgado	Gary Ingraham
Larry Long	Mary Morley
L. Patrick Samsell	