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9 UNITED STATES BANKRUPTCY COURT
 10 EASTERN DISTRICT OF CALIFORNIA
 11 SACRAMENTO DIVISION
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13 In re:
 14 CITY OF STOCKTON, CALIFORNIA,
 15 Debtor.

Case No. 2012-32118
 D.C. No. OHS-11
 Chapter 9

**FINDINGS AND CONCLUSIONS RE
 ORDER (1) APPROVING MODIFIED
 DISCLOSURE STATEMENT WITH
 RESPECT TO FIRST AMENDED
 PLAN FOR THE ADJUSTMENT OF
 DEBTS OF CITY OF STOCKTON,
 CALIFORNIA (NOVEMBER 15, 2013);
 (2) SETTING CONFIRMATION
 PROCEDURES; ETC.**

Date: November 18, 2013
 Time: 1:00 p.m.
 Dept: Courtroom 35
 Judge: Hon. Christopher M. Klein

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November 21, 2013

CLERK, U. S. BANKRUPTCY COURT
 EASTERN DISTRICT OF CALIFORNIA
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FINDINGS/CONCLUSIONS RE ORDER
 APPROVING MODIFIED DISCLOSURE STATEMENT,
 SETTING CONFIRMATION PROCEDURES, ETC.

1 Having considered the Motion For An Order Approving Disclosure Statement With
2 Respect To The Plan For The Adjustment Of Debts Of City Of Stockton, California Dated
3 October 10, 2013, And Setting Confirmation Procedures, Dkt. No. 1137 (“Motion”), the City’s
4 First Amended Plan For The Adjustment Of Debts Of City Of Stockton, California (November
5 15, 2013), Dkt. No. 1204 (“Plan” filed by the “City”), the City’s Disclosure Statement With
6 Respect To First Amended Plan For The Adjustment Of Debts Of City Of Stockton, California
7 (November 15, 2013), Dkt. No. 1205, and the City’s Modified Disclosure Statement With
8 Respect To First Amended Plan For The Adjustment Of Debts Of City Of Stockton, California
9 (November 15, 2013), Dkt. No. 1215 (“Modified Disclosure Statement”), and good cause
10 appearing therefor, the Court announced its ruling granting the Motion at the hearing on the
11 Motion conducted on November 18, 2013. The Court is issuing contemporaneously herewith the
12 Order (1) Approving Modified Disclosure Statement With Respect To The First Amended Plan
13 For The Adjustment Of Debts Of City Of Stockton, California (November 15, 2013); (2) Setting
14 Confirmation Procedures; and (3) Scheduling Filing Dates And The Confirmation Hearing (the
15 “Order”).

16 Although the Court announced the reasons for its rulings from the bench, pursuant to
17 Bankruptcy Rules 7052 and 9014, the Court also finds and concludes as follows:

18 A. The Modified Disclosure Statement contains adequate information of a kind, and
19 in sufficient detail, that would enable a typical holder of claims in a class impaired under the Plan
20 to make an informed judgment with respect to the Plan, within the meaning of 11 U.S.C. § 1125;

21 B. The forms of ballots, substantially in the form attached to the Order as Exhibit A,
22 are sufficiently consistent with Official Form No. 14, adequately address the particular needs of
23 this case, and are appropriate for each Class entitled to vote on the Plan;

24 C. The period, set as described in the Order, during which the City may solicit votes
25 on the Plan is a reasonable period of time for entities entitled to vote on the Plan to make an
26 informed decision to either accept or reject the Plan;

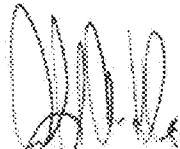
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1 D. The procedures for the solicitation and tabulation of votes to accept or reject the
2 Plan as set forth in the Order provide for a fair and equitable voting process and are consistent
3 with 11 U.S.C. § 1126; and

4 E. The procedures set forth in the Order regarding notice to parties in interest of the
5 time, date, and place of the hearing to consider confirmation of the Plan and the filing of
6 objections thereto, and the distribution and contents of the Solicitation Packages (as described in
7 the Order), comply with Bankruptcy Rules 2002 and 3017, and constitute sufficient notice to all
8 interested parties.

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10 Dated: November 22, 2013

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12 _____
13 United States Bankruptcy Judge
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